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*** FOR NEW CLIENTS, PLEASE PROVIDE US WITH A COPY OF YOUR LAST NOTICE OF ASSESSMENT**

TAXPAYER 1 NAME:

Social Insurance Number: _____

DATE OF BIRTH (yyyy/mm/dd): _____

Canadian Citizen?

Yes	No
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Do you wish to provide Elections Canada your information ?

Yes	No
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Did you own or hold foreign property at any time during the year with a total cost over Can \$100,000?

Yes	No
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TAXPAYER 2/PARTNER NAME:

Social Insurance Number: _____

DATE OF BIRTH (yyyy/mm/dd): _____

Canadian Citizen?

Yes	No
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Do you wish to provide Elections Canada your information ?

Yes	No
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Did you own or hold foreign property at any time during the year with a total cost over Can \$100,000?

Yes	No
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If tax return for partner/spouse is being prepared somewhere else, please answer the following :

* Is Partner's Net Income over \$20,000?

* Do you have the lowest Net Income?

Taxpayer (s) Current Address:

(This will be used by Revenue Canada to mail your notice of assessment): If you move after filing your tax return, you need to update your address by calling CRA at 1-800-959-8281

Number and Street Name _____

City _____

Province _____

Postal Code _____

Contact information :

E-mail: _____

Phone Number: _____

Marital Status on December 31 :

Single	Married	Common-Law	Separated	Divorced	Widowed
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If status changed during the tax year, enter date : _____

Dependants (other than Spouse or Partner) that resided with you in the tax year.

Please consider if someone else may claim your dependants in the same tax year. In cases of shared custody, parents usually alternate the claim

for the dependant or agree to split the dependants. When the same dependant is claimed by two people in the same tax year, CRA disallows the claim for both parents!

	First and Last Name	Date of Birth (month/day/year)	Is there a possibility of this dependant being claimed by someone else this tax year?	Relationship (Son, Daughter, Brother, etc.)?	Net Income
1			Yes No		
2			Yes No		
3			Yes No		
4			Yes No		